Organizing for Seniors

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Overview

- It sounds simple, but one of the greatest gifts you can give your adult children is having your home and records in order
- What is an orderly home?
 - Clean and free of random piles
 - Items in boxes/bins are known and labeled
 - Organization and intentionality to visible and stored items
- What are orderly records?
 - Centralized listing of all household/personal accounts
 - All paperwork/records are organized, and updated regularly
- Be aware that decluttering can be an emotional process:
 - Parting with possessions can trigger anxiety, frustration, anger, or depression
 - Acknowledge the emotions, work through them, and the results will be worth it!



Benefits



- Benefits to you:
 - Peaceful surroundings and reduced stress
 - Find items easily; don't waste \$\$ ordering duplicates
 - All information accessible to make best decisions
 - Properly honor cherished mementos
- Benefits to your children:
 - Quickly find necessary information in an emergency
 - Ease of mind about your daily environment
 - Greatly reduced physical, emotional, psychological burden when settling your estate, <u>and</u> afterward

Organizing: Records

- Types of household records to list:
 - Credit/debit cards (note recurring charges)
 - Bank accounts (note automatic deductions)
 - Investments, pensions, annuities, social security
 - Insurance for items (car, house, rental, etc.)
 - Insurance for people (health/dental, long-term care, life)
 - Health care providers (create separate documents with results trends, medical conditions, significant events, medications, etc.)
 - Utilities (gas, electric, water, Internet, TV, etc.)
 - Rewards programs and store loyalty cards
 - Physical items (car title, tax returns, social security card, birth certificate, passport, mortgage documents, wills)
 - Personal accounts (email, social media, cell phone access)
 - Personal contacts (family, friends, activities, close neighbors)
 - "Who Does What" (lawyer, electrician, plumber, tax preparer, lawn)
 - *extra* Household inventory (data, photos, and video)

TIP: May want to include "final wishes" (e.g., disposition of items, burial/cremation preference, funeral music, who to notify, preferred pallbearers) as precursor/supplement to will



Organizing: Records (cont'd)

- Information to include in list:
 - Account number
 - Contact information
 - Location (if physical document)
 - ID/Password (store separately)
- Method of storage:
 - Electronic (password-protected)
 - Paper printout, hidden but known
- Updating frequency:





 Be sure to update as information changes (e.g., new credit card number, change in cable TV provider, etc.)

Organizing: Household Why do people hang on to stuff?

- Item was expensive
- Not sure what to do with item
- Don't want to hurt someone's feelings
- I might need item
- Item holds memories (see p.7)
- Pressured by (extended) family to keep it
- Stuck (fear/uncertainty/guilt/regret/shame)
- Childhood with clutter; no role model for purging
- Childhood with no stuff; overcompensate
- Childhood with loss; comfort from stuff no one can
 take away



Organizing: Household (cont'd)

How to Address the Emotions in Sentimental Items

(taken from Simply + Fiercely)

- Some say: "Your memories live in your heart, not in your belongings. It's just stuff."
- But really: "Your stuff is NOT just stuff" almost everything tells a story.
- Stories aren't physically <u>in</u> our items, but denying their existence altogether only shames people who struggle to get rid of stuff, which makes decluttering even harder.
- Example -- grandmother gave you a vase:
 - Name the emotion (guilt/time, her support, nostalgia for that 'you')
 - Address the emotion (forgive yourself, get/give support, mourn/rejoice)
 - Choose appropriate sorting pile (see p. 8)
 - Decluttering can lead to personal growth <u>and</u> a more harmonious space
- If you keep the item, be deliberate/honor: display, "Me Box", choose a place
- If you get rid of the item, you may wish to take a picture and write the story (PBS's "Legacy List" show). But, don't overburden family with your discards.
- To help your family, make a list of everything with significance to you, so ⁷ they can avoid the 'crying-about-the-unknown-at-the-dumpster'

Organizing: Household (cont'd) METHODS

- There is no one 'correct' method!
 EASY Evaluate, Action, Sustain, Yearn
 SPACE Sort, Purge, Assign a home, Containerize, Equalize (by Julie Morgenstern)
- Place into sorting piles:
 - -- Keep -- Give Away/Donate (see p. 15 for sources)
 - -- Toss -- Recycle/Reuse (see p. 16 for sources)
 - -- Sell (see p. 14 for sources)
 - -- Specialty: Lost & Found; "Dilemma/Hold Box" "Me Box" (by GAoSDC)
- "10 for 5": 10 minutes of cleaning, 5 days/week, for 5 weeks
- Schedule time: make an appointment with yourself
- Start small: small project or area of room; success begets success
- Set goals: break down into achievable tasks/projects
 - * **IMPORTANT TIP**: Always check pockets, drawers, and containers before getting rid of an item!



Organizing: Household (cont'd) TIPS

- Everything should have a 'home'
- Group similar items together
- Be realistic (\$\$ value, clothing sizes, desirability, 'someday')
- Ask your children what they do/don't want; consider giving now
- Create a place for incoming items (and process quickly)
- Take a picture, write the story (PBS's "Legacy List" show), let item go
- Share significance of special items you are keeping
- Get creative with storage (binders for wrapping paper pieces, shoe boxes for cords). Don't stress over not having matching containers!!
- Ask yourself, "What makes me happy? What am I sick of dealing with?"
- Seek out unused space for storage (on closet doors, vertical above desk)
- Corral/divide smaller items (small bins for binder/paper clips, batteries, and to separate underwear/socks)
- Ask for help

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 Remember: slow progress is still progress & will look worse before better PRO ADVICE: "Clutter is nothing but delayed decisions" (by Messie Condo)

"Don't put it down; put it away" (by Shira Gill)



Senior-Specific Suggestions



- When choosing where to store something, don't put it too high, because of the risk of falls; don't put it too low, because of the difficulty of bending over.
- "Thinning out possessions on a regular basis and living in an organized manner helps avoid both the physical and emotional trauma of having to do it all at once." (by Vickie Dellaquila)
- Clear clutter from steps and entryways; mount a basket to the wall to hold the items you want to take up- or downstairs.
- Keep a three-tier cart on the main level of your home, to house the things you'll use that day.
- Get rid of useless items that could be dangerous broken mugs/ glasses, unused electronics and wires, broken/unused appliances, old or broken chairs/couches, old medications.
- Keep valuables out of sight when home repair contractors come over.
- Post the magnetic "File of Life" on your refrigerator door (free at fire depts.)

Senior-Specific Suggestions (cont'd)

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- Be mindful of what you buy...don't overbuy to fill loneliness:
 - Will I use it? Where will I store it? Do I need it? Do I have something similar?
 Can I afford it? What emotions am I feeling when I make the purchase?
- "If you haven't by now, you probably never will"...consider purging collections of 'someday' project/craft items
- To help minimize accumulation of 'stuff', encourage friends and loved ones to buy you non-tangible gifts, for example: (based on list by Vicki Dellaquila)
 - Tickets to theatre, sporting events, movies, lectures, trip/tour (even for local)
 - Registration fees paid for a class at a senior center, rec center, comm. college, LLI/OLLI
 - Professional services, such as cooking, cleaning, organizing, transportation, errands
 - Car-related care, such as oil change, car wash
 - Gift cards for restaurants, drug store, coffee house, department/big-box store
 - Self-care experiences, such as beauty salon, spa
 - Treats, such as specialty teas/coffee, unique wine/beer, gourmet gift basket, Edible Arrangements, subscription to fruit/cheese/cookie-of-the-month
 - Flowers or plants

Maintaining

- "Do it now" vs. "I'll get around to it"
- "Clutter is sticky" (mess attracts more mess)
- Know your trouble spot(s) and stay vigilant!
- "The perfect is the enemy of the good."
- Always consider the trade-offs.
- Know your peak times for energy to do tasks.
- Know your productivity pattern (easy or hard first).
- Make (comprehensive) to-do lists.
- Constantly re-evaluate/re-assess need for an item.
- New habits take time, but it does get easier!



Maintaining (cont'd)

- My specific maintaining tools for items:
 - -- lock box for important papers
 - -- charger organizing station
 - -- bins on entry hall table
 - -- shelf unit above washer/dryer
 - -- over-the-door hooks (closet & laundry)
- My maintaining tools for records:
 - accordion file for current year tax papers
 - list of home-related purchase and maintenance dates (e.g., "pressure-wash July 2023")
 - standardized grocery shopping list (functional groupings, e.g., veggies, drinks, breakfast)
 - standardized packing list for trips (e.g., sleepwear, personal care items, food to bring)
 - household cleaning dates list (e.g., clean the oven, blinds, vent covers, sink stoppers)
 - catch-all binder for frequently used info and odds-and-ends (dates lists above, new stores to try, medical lists, hard-to-find grocery locations, brand ongoing evaluations)
 - purchases printout folder (household items bought, for replacing/buying again)
 - household repairs folder (invoices for all repairs done)
 - list and documentation of all improvements to house (for basis when selling)



- -- desk vertical stackers
- -- large accordion file for blank greeting cards
- -- nails/screws organizing drawer box
- -- shelves/rack on basement landing walls
- -- corner coat rack for totes, hats, gloves

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Sources - Sell They Buy On-Site



You Sell On-line

- eBay (or hire someone to do it) Facebook Marketplace Antiques: Mom 'n Pop Antiques, Capital Antiq. (fine items)
- thredUP: clothes Chairish: furniture, home decor Books: Reston Used Books, The Company of Books,
- Poshmark: clothes, electronics, home goods

They Buy Remote or Pick-Up

- Gryphon Estate Silver Book Bliss (pickup)
- Mid-Atlantic Military Antiques (pickup)
- Beanie Babies: Sell2BBNovelties, Sell4Value (also Lladro); or donate to World Help thru Linda Wheeler, (703) 475-5347, LindaWheeler79@hotmail.com
- decluttr: books, DVDs/CDs, iPod/iPad, consoles/ games, laptops
- Kaiyo: furniture and décor (pickup)
- Orion's Attic: estate liquidation
- Paradigm Experts: fine art, silver/serveware, coins, jewelry, entire estate (may pickup)
- Second Story Books (pickup for big amount)
- Replacements Inc.: glass-, dinner-, flat-ware
- Amazon (for gift card): audio, Kindles, tablets, home security, wireless routers
- Best Buy (for trade-in): mobile phones, cameras/ camcorders, laptops, gaming...also do in-store
- Target (for trade-in): mobile phones, tablets, smart speakers, gaming, MP3, wearables...also do in-store

- Second Story Books, McKay Used Books, 2nd & Charles
- Coins: Ffx Coin & Collectibles, Penny Pincher, US Penny&Coin
- Comics: Amazing Comic Shop, McKay
- Flags (old U.S.): Fairfax Coin & Collectibles (also silver/gold)
- Furniture and accessories: Eisenhower Consignment
- Gold/Silver Jewelry: many local, look on-line
- Rugs and other home goods (consign): Evolution Home
- Scrap Metal: Potomac Metals, RRT Metals -- appliances (except dishwashers), copper, A/C units, brass plumbing/radiators, aluminum siding/window, car battery
- Vinyl Records: Vienna Music Exchange, CD Cellar, Som Records, Records & Rarities (and video)
- Collector's World: movie/sports memorabilia, comics, cards
- Game Stop: video games/consoles/ accessories
- McKay Used Books: games, puzzles, CDs/DVDs, video games/consoles/accessories, Beanie Babies
- Tysons Watch & Jewelry Exch.: jewelry, watches, purses
- 2nd & Charles: collectibles, toys/figures, vinyl/CDs/DVDs, games, video game-related, small electronics, musical instruments

Auction On-Site (Indiv. items and/or Estate)

- Quinn's Auction Galleries, Alexandria Auctions, Prime Auction Solutions, Alex Cooper Auctioneers, Weschler's Auctioneers (indiv. fine items only); estate only: Fair Auction Company, MaxSold (not in Virginia)

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Sources – Give Away/Donate SPECIFIC



GENERAL

- Friends/Family - Church Sales
- Thrift Shops that benefit local organizations
- Theater Groups (high school and community)
- FreeCycle & NextDoor: in-person at your home
- BuyNothing: same, via Facebook or app
- Salvation Army (will pick-up free)
- Goodwill: drive-up/drop-off @Fairfax (pick-up for fee)
- Unique Thrift: drive-up/drop-off, @Falls Church
- Savers Thrift: @Fairfax & Woodbridge
- ACCA: household items @Annandale
- ALIVE !: housewares @Alexandria
- Central Union Mission: household items, linens, clothes @DC
- CHO: clothes, small furniture @Vienna
- ECHO: small appliances, linens, rugs, clothes, household, kitchen items @Springfield
- Passion for Community: household goods and small furniture @Chantilly (may pick-up)
- Suited for Change: fem. work clothes @DC
- A Wider Circle: same as ECHO, plus TVs (<30") and mattresses @SilverSpring
- Women Giving Back: fem./kids clothing @Sterling Large items and junk hauling (for a fee): Donation Nation, 123 Junk, 1-800-GOT-JUNK, and Junk Maven will try to donate and recycle
- NOTE: Green Drop and Pickup Please will pick-up but items are usually sold, not used for the needy, or
- sometimes bulk-sold (good for stained/holes fabric) 15

- Art supplies: school art departments, UpCycle Creative Reuse Center (they also take a variety of odd things...check website)

- Bicycles: Robbie Pruitt Bike Ministry, Wheels to Africa, Bikes for the World, Phoenix Bikes, Gearin' Up Bicycles
- Blankets/towels/heat pads: veterinarians, animal shelters/day care
- Books: Better World Books (drop box, all books), Turning the Page (DC charity, pickup lg), Freeman Store drop-off, Zappos for Good (prepaid label, for charity), (bookmooch.com (can trade-in), libraries
- Cars: The Car Ministry, refurbishes for needy

- Cell Phones (for victims): DC Metro Police Dept, Secure the Call, Big Sky, Verizon HopeLine

- Eyeglasses: Lions Club, Mom's Market, eyecare providers
- Furniture pick-up: ACCA, A Wider Circle, ALIVE!, NoVA RAFT (small), Homes Not Borders, Salvation Army, Goodwill
- Habitat for Humanity Restore, Community Forklift: house elements, appliances, building materials, household goods, furniture (pick up)
- Historical Societies: local/regional memorabilia, photos, books, maps, yearbooks (or to the school)
- Mattress/Box Spring (in good condition): NoVA RAFT, A Wider Circle
- Medical Equip.: DC Shares, Equipment Connection, Medical
- Missionaries, loan closet (Lions, ALS, fire dept)
- Musical Instruments: OrchKids (BSO), Hungry for Music
- Office Supplies: Unique Thrift Store
- Pianos: PianoFinders.com, Pianos for Education and American Piano Center (pick-up), PianoAdoption.com, assisted living/sr. center
- Sports Equipment: for giving to children...Leveling the Playing Field (dropoff), Let's Play It Forward and All Kids Should Play (by mail); or just take to Goodwill/Salvation Army
- Stuffed Animals: Stuffed Animals for Emergencies (by mail), Goodwill, Salvation Army; can try day care, shelters, doctor's offices, fire and police departments (poor quality take to Helpsy drop boxes)
- Textbooks: Better World Books, Books for Africa, Brother's Brother, Bookfriends Int'l; or just Goodwill, Pickup Please, Green Drop
- Trophies/Medals/Plagues: Lamb Awards, Medals4Mettle

Sources – Recycle/Reuse (can be broken/dirty items)

Reuse **Re**cycle

MISC Appliances: **FCSWRC Automotive Fluids: **FCSWRC Batteries (vehicle): Auto Zone (gift card), Advance Auto, **FCSWRC, ^^YOP Batteries (all household): Staples, Batteries Plus, **FCSWRC Calculators: Staples, Best Buy Christmas Tree Lights: **FCSWRC, Mom's Market Clocks: Best Buv Coffee Brewers <40 lbs: Staples Curling Irons/Straighteners: Best Buy Fans: Best Buy Hair Dryers: Best Buy Hangers: dry cleaners, Salvation Army Ink/Toner: Staples, Best Buy, Office Depot, ***eAS Label Makers and Laminators: Staples Light bulbs: CFL/LED at Batteries Plus, Lowe's, Home Depot, **FCSWRC; fluorescent at Batteries Plus and FCSWRC (incandescent can go in trash) Luggage: Helpsy drop boxes *Mattresses* (in bad condition): **FCSWRC Medications: pharmacies or police stations Microwaves: ***eAS Paint and Thinner: **FCSWRC, ^^YOP Pesticides/Herbicides: **FCSWRC, ^^YOP Shoes: Mom's Market, outdoor donation boxes Tires: **FCSWRC, ^^YOP SHREDDING: for a fee -- PROSHRED will come to you; or take to Staples, BestBuy, UPS, and Office Depot *CC = Computer CORE in Alexandria; includes data destruction (refurbish for disadvantaged) ****FCSWRC = Fairfax County Solid Waste Recycling** Center. Fee to recycle some items. ***eAS = eAsset Solutions in Falls Church. ^^YOP = Yuck Old Paint (pick-up for a fee)

Adapters: Staples, ***eAS Antennas - TV: Best Buy Antennas - USB: *CC Battery Backups: Staples, Best Buy Binoculars: Best Buy Boomboxes: Best Buy Cameras: Staples, Best Buy, ***eAS (and lenses) Cases for tablets and phones: Staples Cassette Players: Best Buy CB Radios: Best Buy CD/DVD/Blu-ray Players and Discs: Staples, Best Buv CD/DVD Drives: Best Buy Chargers: *CC, Amazon, Best Buy Computers & Hard Drives: Staples, Best Buy, *CC, ***eAS *Connected Home Devices*: Staples Copiers: ***eAS Cords/Cables: *CC, Cox, Staples, Best Buy, ***eAS, **FCSWRC CPUs:*CC, ***eAS Dashboard Cameras: Best Buy **Digital Projectors: Staples** DVDs/Blu-Ray Players: Best Buy, ***eAS DVRs: Best Buy, ***eAS E-readers: *CC, Amazon, Staples, ***eAS, Best Buy Earbuds: Staples *Electronic Toys/Games* (small): Cox Fax Machines: Staples, Best Buy, **FCSWRC, ***eAS Fitness Trackers: Amazon Flash Drives: Staples GPS Devices: Staples, Best Buy, ***eAS Hands-free Headsets: Best Buy Headphones: Cox, Staples, Best Buy Heart Monitors: Best Buy *Home Security*: Amazon, Best Buy

TECH

Keyboards/Mice: *CC, Amazon, Staples, Best Buy, ***eAS, **FCSWRC Laptops: Staples, Best Buy (& batteries), *CC, ***eAS, **FCSWRC Memory: *CC, Best Buy, ***eAS *Modems & Routers*: ***eAS, Cox, Staples, Best Buy *Monitors*: *CC, Staples, **FCSWRC, Best Buy,; ***eAS (fee) MP3 Players: Staples, Best Buy Pedometers: Best Buy Phones (landline): ***eAS, Best Buy Printers: Staples, Best Buy, **FCSWRC *Projectors*: Best Buy Radar Detectors: Best Buy Receivers (stereo, cable/satellite): Staples, Best Buy, ***eAS *Remotes*: Cox, Staples, Best Buy Ring Lights: *CC Satellite Radio: Best Buy Scanners: Staples, Best Buy, ***eAS, **FCSWRC Set-top Boxes (DirecTV and internet TV): Best Buy Smart Home: Amazon Speakers (audio): ***eAS Speakers (Bluetooth/small wireless): Cox, Amazon Speakers (computer/MP3) & Speaker Systems: Best Buy Surge Protectors: Best Buy *Tablets:* *CC, Amazon, Staples, ***eAS, Best Buy Televisions: Best Buy and ***eAS (fee), **FCSWRC Turntables: Best Buy, ***eAS *Typewriters:* ***eAS Vacuums (robot, stick, and upright): Best Buy VCRs: Best Buy, ***eAS VHS Tapes (not cases): **FCSWRC Video Gaming Consoles/Peripherals: Amazon, Staples, Best Buy NOTE: Haul Away with Video Streaming Devices: Staples Recycle (\$200) at Best Weather Stations: Best Buy Buy, for washer/dryers Webcams: Staples, Best Buy and kitchen appliances

16 NOTE: "Rage rooms" take a variety of things --- check Smash Pit, Unity, Lose It, Room of Rage NOTE: Staples gives store credit for anything recycled, once per month

Can You Get to 10?



- How long would it take you right now to find the following 10 items?
 - Birth certificate
 - Tax return from three years ago
 - Car title
 - Marriage license
 - Social security card
 - Will (and other end-of-life legal documents)
 - Spare car key
 - Spare house key
 - Passport
 - Mortgage pay-off documentation

Wrap-Up

- As a senior, it's important to be intentional about what is in your home and where, including what you bring in.
- Creating a records list is not hard...you already have the information; it just needs to be compiled.
- It's no gift to leave this work to your children.
- It's never too late to start creating an organized home...or to improve upon what you've already got!



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